

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



Embargoed Until 11:00 A.M.
April 12, 2012

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TREASURY OFFERING ANNOUNCEMENT ¹

Term and Type of Security	5-Year TIPS
Offering Amount	\$16,000,000,000
Currently Outstanding	\$0
CUSIP Number	912828SQ4
Auction Date	April 19, 2012
Original Issue Date	April 30, 2012
Issue Date	April 30, 2012
Maturity Date	April 15, 2017
Dated Date	April 15, 2012
Series	X-2017
Real Yield	Determined at Auction
Interest Rate	Determined at Auction
Interest Payment Dates	October 15 and April 15
Accrued Interest from 04/15/2012 to 04/30/2012	Determined at Auction
Adjusted Accrued Interest Payable by Investor	Determined at Auction
Premium or Discount	Determined at Auction
Minimum Amount Required for STRIPS	\$100
Corpus CUSIP Number	912820D53
Additional TIIN(s) Due Date(s) and CUSIP Number(s)	None None
Maximum Award	\$5,600,000,000
Maximum Recognized Bid at a Single Yield	\$5,600,000,000
NLP Reporting Threshold	\$5,600,000,000
NLP Exclusion Amount	\$0
Scheduled Purchases in Treasury Direct	\$0
Minimum Bid Amount and Multiples	\$100
Competitive Bid Yield Increments ²	0.001%
Maximum Noncompetitive Award	\$5,000,000
Eligible for Holding in Treasury Direct Systems	Yes
Eligible for Holding in Legacy Treasury Direct	No
Estimated Amount of Maturing Coupon Securities Held by the Public	\$58,298,000,000
Maturing Date	April 30, 2012
SOMA Holdings Maturing	\$3,090,000,000
SOMA Amounts Included in Offering Amount	No
FIMA Amounts Included in Offering Amount ³	Yes
Noncompetitive Closing Time	12:00 Noon ET
Competitive Closing Time	1:00 p.m. ET
CPI Base Reference Period	1982-1984
Ref CPI 04/15/2012	227.13073
Ref CPI 04/30/2012	227.62973
Index Ratio 04/30/2012	1.00220

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.